

COMPREHENSIVE NURSING VISIT RECORD

DATE _____ TIME IN _____ TIME OUT _____

TYPE OF VISIT: ☐ Skilled: ☐ Planned ☐ PRN ☐ Skilled & Supervisory ☐ Supervisory Only ☐ Other, specify _____

Homebound reason _____
Reason for visit _____

Vital Signs: Temperature _____ ☐ Oral ☐ Axillary ☐ Tympanic ☐ Rectal Pulse _____ ☐ Radial ☐ Apical ☐ Brachial
☐ Regular ☐ Irregular
Resp _____ ☐ Reg ☐ Irreg BP: Right _____ ☐ Lying ☐ Standing ☐ Sitting Left _____ ☐ Lying ☐ Standing ☐ Sitting
Height _____ ☐ Actual Weight _____ ☐ Actual Reported Weight Changes: Gain _____ lb. X _____ ☐ day ☐ wk ☐ mo ☐ yr
☐ Reported ☐ Reported Reported Weight Changes: Loss _____ lb. X _____ ☐ day ☐ wk ☐ mo ☐ yr

NURSING ASSESSMENT AND OBSERVATION SIGNS/SYMPTOMS - Select All Applicable

CARDIOPULMONARY

Lung Sounds ☐ Clear ☐ Crackles/rales, location _____
☐ Rhonchi/wheeze, location _____
☐ Diminished ☐ Absent ☐ Other _____
Cough ☐ None ☐ Dry ☐ Acute ☐ Chronic
☐ Non-productive ☐ Productive Amount: ☐ Small ☐ Medium
☐ Large Color of secretions _____
☐ Hemoptysis frequency _____ Amount _____
☐ Able ☐ Unable to cough up secretions Suction: ☐ Yes ☐ No
Respiratory Status ☐ No problems ☐ Accessory muscles used
☐ Dyspnea: ☐ At rest ☐ With exertion/activity ☐ Orthopnea
☐ Stridor/retractions ☐ O₂ _____ LPM ☐ PRN ☐ Continuous
☐ O₂ saturation _____ %
Chest Pain ☐ Denies ☐ Anginal ☐ Postural ☐ Localized
☐ Substernal ☐ Radiating ☐ Dull ☐ Aching ☐ Sharp/stabbing
☐ Viselike ☐ Other _____
Associated with: ☐ Shortness of breath ☐ Activity ☐ Rest
☐ Frequency/duration _____
Heart Sounds ☐ Normal ☐ Regular ☐ Irregular ☐ Murmur
☐ Abnormal, specify _____
Other
☐ Fatigued ☐ Edema (specify below)
☐ Rt: ☐ Pedal ☐ Ankles ☐ Legs ☐ Lt: ☐ Pedal ☐ Ankles ☐ Legs
☐ Pitting: Rt ☐ +1 ☐ +2 ☐ +3 ☐ +4 Lt ☐ +1 ☐ +2 ☐ +3 ☐ +4
☐ Non-pitting: ☐ Right ☐ Left ☐ Dependent
☐ Cramps/claudeication: ☐ Right ☐ Left
☐ Capillary refill: ☐ Greater than 3 seconds ☐ Less than 3 seconds
Comments _____

NEUROMUSCULAR

Grasp Right: ☐ Equal ☐ Unequal ☐ Other _____
Left: ☐ Equal ☐ Unequal ☐ Other _____
Pupils ☐ PERRLA: ☐ Right ☐ Left ☐ Both ☐ Other _____
Impairment ☐ Speech ☐ Hearing ☐ Visual
☐ Decreased sensitivity ☐ Tremors
☐ Numbness/tingling ☐ Vertigo ☐ Ataxia
☐ Fall(s) since last visit, specify _____

☐ Balance WNL ☐ Unsteady gait
☐ Weakness, describe _____
☐ Change in ADL, explain _____

GASTROINTESTINAL

Appetite ☐ Good ☐ Fair ☐ Poor ☐ NPO
☐ Anorexia ☐ Nausea/vomiting ☐ Difficulty swallowing
☐ Special diet, specify _____
☐ Diet deficiency, specify _____
☐ Tube feeding, specify _____ ☐ Cont. ☐ Intermittent
Bowel Sounds ☐ Active ☐ Absent
☐ Hypoactive x _____ quadrants ☐ Hyperactive x _____ quadrants
☐ Abdominal pain ☐ Distention ☐ Flatulence
☐ Last BM _____
☐ Incontinence ☐ Diarrhea ☐ Constipation ☐ Impaction
☐ Enema administered (results) _____
☐ Patient tolerated procedure well
☐ Other _____

GENITOURINARY

Urine color: _____ ☐ Odor ☐ Burning
☐ Urgency ☐ Frequency ☐ Nocturia ☐ Oliguria ☐ Anuria
☐ Retention ☐ Incontinence
Urinary Catheter Type, specify _____ French _____
Bulb inflated _____ mL sterile water Date changed _____
Irrigated with, specify _____ amt _____ mL
☐ Other _____

ENDOCRINE

☐ Diet/oral control, specify _____
☐ Insulin control, specify _____
Administered by: ☐ Self ☐ Caregiver ☐ Nurse
☐ Other, specify _____
☐ Hyperglycemia: ☐ Glycosuria ☐ Polyuria ☐ Polydipsia
☐ Hypoglycemia: ☐ Sweats ☐ Polyphagia ☐ Weak ☐ Faint ☐ Stupor
A1C _____ % ☐ Today's visit ☐ Patient reported ☐ Lab reported
BS _____ mg/dL Date _____ Time _____
☐ FBS ☐ Before meal ☐ Postprandial ☐ Random HS
☐ Blood sugar ranges _____ ☐ Patient/Caregiver Report
Monitored by: ☐ Self ☐ Caregiver ☐ Nurse
☐ Other, specify _____
Frequency of monitoring _____
Competency with use of Glucometer _____
☐ **Disease Management Problems (explain)**

PATIENT NAME - Last, First, Middle Initial

ID#

NURSING ASSESSMENT AND OBSERVATION SIGNS/SYMPTOMS (Cont'd.)

MEDICATIONS

New or changed since last visit ☐ None ☐ Yes, Medication profile updated
Drug(s) _____

Dosage/frequency _____

Effective ☐ Yes ☐ No ☐ Other _____

☐ Orders obtained

Instructed on:

☐ Medication(s) names ☐ Pill count (if applicable) _____

☐ S/S allergic reaction ☐ S/E contraindications

☐ Drug/food interactions ☐ Ample supply

☐ Drug/drug interactions ☐ Proper disposal of sharps

☐ Expiration dates ☐ Duration of therapy

☐ Missed doses/what to do

☐ Other, specify _____

☐ Prescription refill by _____

☐ Administered by: ☐ Self ☐ Family/Caregiver ☐ Nurse

☐ Other, specify _____

☐ Medication(s) administered this visit (document in narrative on last page)

Type of line: ☐ Peripheral ☐ PICC ☐ Central (type) _____

☐ Implanted port Location, specify _____

Site _____

Status of site _____

Catheter length _____ cm Arm circumference _____ cm

☐ No evidence of infection ☐ Infection present

☐ Dressing change performed by: ☐ Self ☐ Family/caregiver ☐ Nurse

☐ Other, specify _____

☐ Cap change performed by: ☐ Self ☐ Family/caregiver ☐ Nurse

☐ Other, specify _____

☐ Extension/tubing changed by: ☐ Self ☐ Family/caregiver ☐ Nurse

☐ Other, specify _____

☐ Line flushed with _____ mL saline/sterile water

☐ Line flushed with _____ unit/mL heparin

☐ Instructed patient/family/caregiver on infusion therapy

☐ Patient/family/caregiver demonstrates/verbalizes proper management of infusion(s)

Comments _____

Lab: ☐ None ☐ Blood drawn from _____ for _____

☐ Other _____

Delivered to _____

EMOTIONAL/COGNITIVE STATUS

☐ Alert/oriented to person, place and time ☐ Confused

☐ Forgetful ☐ Lethargic ☐ Agitated ☐ Difficulty concentrating

☐ Feelings of helplessness/hopelessness/worthlessness

☐ Loss of interest in ADLs ☐ Loss of interest in activities ☐ Insomnia/

sleep problems ☐ Trouble making decisions/coping ☐ Suicidal ideation

☐ Other, specify _____

PAIN

Pain reported by patient/caregiver: ☐ None ☐ Pain reported

☐ Pain does not interfere with movement or activities

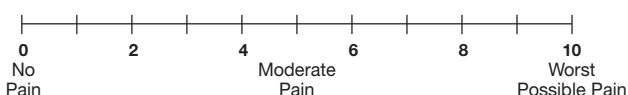
Since last visit: ☐ Improved ☐ Worse

Origin _____

Location _____

PAIN (Cont'd.)

Intensity: 0-10 _____ Type: ☐ Acute ☐ Chronic



Does patient avoid movement or activities that cause or exacerbate pain: ☐ No ☐ Yes

Relief measures _____

Is patient satisfied with the level of control without further intervention?

☐ No ☐ Yes

Comments _____

INTEGUMENTARY STATUS

☐ No problem-skin intact

Skin color: ☐ Normal for patient/ethnicity ☐ Pale ☐ Flush ☐ Jaundice

Turgor: ☐ Good ☐ Fair ☐ Poor

Temperature: ☐ Warm ☐ Hot ☐ Cool ☐ Cold

Moisture level: ☐ Dry ☐ Clammy ☐ Diaphoretic

☐ Rash, specify _____

Location _____

☐ Itchy ☐ Burning ☐ Painful ☐ Weeping

WOUND CARE PROVIDED:

☐ Soiled dressing removed/disposed of properly

☐ Wound cleaned, specify _____

☐ Wound irrigated, specify _____

☐ Type of dressing(s) used _____

☐ Wound debridement

☐ Drainage collection container emptied, volume _____ mL

☐ Patient tolerated procedure well

☐ Medicated prior to wound care

☐ Wound care/dressing change performed by: ☐ Self ☐ Nurse

☐ Family/caregiver ☐ Other, specify _____

☐ Patient/family/caregiver educated for wound care/dressing change

☐ Patient/family/caregiver instructed for disposal of soiled dressing

DIABETIC FOOT EXAM: Date of last foot exam _____

Frequency of diabetic foot exam _____

Done by: ☐ Patient ☐ Caregiver (name) _____

☐ RN/PT ☐ Other: _____

Exam by clinician this visit: ☐ Yes ☐ No

Integument findings _____

Pedal pulses: ☐ Present: ☐ Right ☐ Left ☐ Absent: ☐ Right ☐ Left

Comment _____

Loss of sense of: ☐ Warmth: ☐ Right ☐ Left ☐ Cold: ☐ Right ☐ Left

Comment _____

Neuropathy present: ☐ Right ☐ Left

Ascending calf: ☐ Right for _____ cm ☐ Left for _____ cm

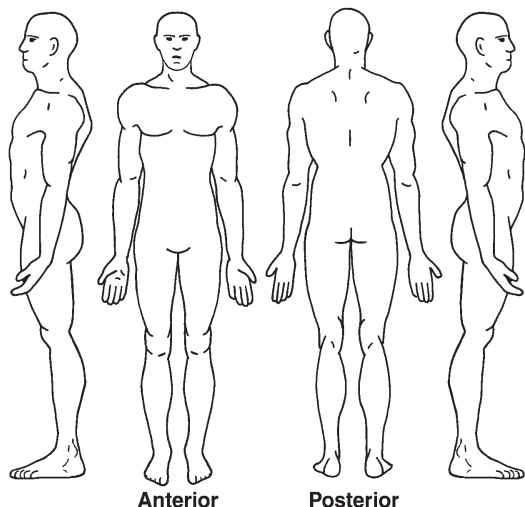
☐ Tingling: ☐ Right ☐ Left ☐ Burning: ☐ Right ☐ Left

Leg hair: ☐ Present: ☐ Right ☐ Left ☐ Absent: ☐ Right ☐ Left

NURSING ASSESSMENT AND OBSERVATION SIGNS/SYMPTOMS (Cont'd.)

INTEGUMENTARY STATUS

Record Location / Size of Wound(s) / Pressure Injury(ies)
Measure Extremity Edema Bilaterally



WOUND / LESION (specify)	#1	#2	#3	#4
Location				
Type	<input type="radio"/> Press. ulcer/injury <input type="radio"/> Venous stasis ulcer <input type="radio"/> Arterial <input type="radio"/> Mechanical <input type="radio"/> Malignancy <input type="radio"/> Diabetic foot ulcer	<input type="radio"/> Press. ulcer/injury <input type="radio"/> Venous stasis ulcer <input type="radio"/> Arterial <input type="radio"/> Mechanical <input type="radio"/> Malignancy <input type="radio"/> Diabetic foot ulcer	<input type="radio"/> Press. ulcer/injury <input type="radio"/> Venous stasis ulcer <input type="radio"/> Arterial <input type="radio"/> Mechanical <input type="radio"/> Malignancy <input type="radio"/> Diabetic foot ulcer	<input type="radio"/> Press. ulcer/injury <input type="radio"/> Venous stasis ulcer <input type="radio"/> Arterial <input type="radio"/> Mechanical <input type="radio"/> Malignancy <input type="radio"/> Diabetic foot ulcer
Size (cm) (LxWxD)				
Tunneling/ Undermining (cm)				
Stage (pressure ulcers/ injuries only)				
Odor				
Surrounding skin				
Edema				
Stoma				
Appearance of wound bed				
Drainage/Amount	<input type="radio"/> None <input type="radio"/> Small <input type="radio"/> Moderate <input type="radio"/> Large	<input type="radio"/> None <input type="radio"/> Small <input type="radio"/> Moderate <input type="radio"/> Large	<input type="radio"/> None <input type="radio"/> Small <input type="radio"/> Moderate <input type="radio"/> Large	<input type="radio"/> None <input type="radio"/> Small <input type="radio"/> Moderate <input type="radio"/> Large
Color	<input type="radio"/> Clear <input type="radio"/> Tan <input type="radio"/> Serosanguineous <input type="radio"/> Other _____	<input type="radio"/> Clear <input type="radio"/> Tan <input type="radio"/> Serosanguineous <input type="radio"/> Other _____	<input type="radio"/> Clear <input type="radio"/> Tan <input type="radio"/> Serosanguineous <input type="radio"/> Other _____	<input type="radio"/> Clear <input type="radio"/> Tan <input type="radio"/> Serosanguineous <input type="radio"/> Other _____
Consistency	<input type="radio"/> Thin <input type="radio"/> Thick	<input type="radio"/> Thin <input type="radio"/> Thick	<input type="radio"/> Thin <input type="radio"/> Thick	<input type="radio"/> Thin <input type="radio"/> Thick

MUSCULOSKELETAL

- ☐ No problem
- ☐ Fracture, location _____
- ☐ Swollen, painful joints, specify _____
- ☐ Contractures: Joint _____
Location _____
- ☐ Atrophy _____
- ☐ Decreased ROM _____
- ☐ Shuffling _____
- ☐ Wide-based gait _____
- ☐ Poor conditioning _____
- ☐ Paresthesia _____
- ☐ Weakness _____

- ☐ Amputation: ☐ BK ☐ AK ☐ UE: ☐ R ☐ L

- ☐ Hemiplegia: ☐ R ☐ L ☐ Paraplegia ☐ Quadriplegia
- ☐ Other, specify _____

INTERVENTIONS/INSTRUCTIONS - Select All Applicable

- | | | |
|--|--|---|
| <ul style="list-style-type: none"> <input type="checkbox"/> Skilled observation & assessment <input type="checkbox"/> Foley care <input type="checkbox"/> Urine testing <input type="checkbox"/> Wound care <input type="checkbox"/> Diabetic foot care <input type="checkbox"/> Venipuncture <input type="checkbox"/> Post-cataract surgery care <input type="checkbox"/> Bowel training <input type="checkbox"/> Bladder training <input type="checkbox"/> Digital exam with manual removal <input type="checkbox"/> Enema <input type="checkbox"/> Chest physiology <input type="checkbox"/> Postural drainage <input type="checkbox"/> Change NG/G tube <input type="checkbox"/> Administration of Vitamin B₁₂ | <ul style="list-style-type: none"> <input type="checkbox"/> Prep/administer insulin <input type="checkbox"/> Teach/administer IVs <input type="checkbox"/> Teach/administer clysis <input type="checkbox"/> Teach ostomy care <input type="checkbox"/> Teach ileal conduit care <input type="checkbox"/> Teach/administer tube feedings <input type="checkbox"/> Teach/administer care of trach. <input type="checkbox"/> Teach/administer inhalation Rx <input type="checkbox"/> Teach care - terminally ill <input type="checkbox"/> IM injection <input type="checkbox"/> Psychiatric intervention <input type="checkbox"/> Observe S/S infection <input type="checkbox"/> Diabetic observation <input type="checkbox"/> Teach diabetic care <input type="checkbox"/> Observe/teach medication use | <ul style="list-style-type: none"> <input type="checkbox"/> Physiology/disease process teaching <input type="checkbox"/> Observe ADLs <input type="checkbox"/> Evaluate diet/fluid intake <input type="checkbox"/> Diet teaching <input type="checkbox"/> Safety factors <input type="checkbox"/> Prenatal assessment <input type="checkbox"/> Post-partum assessment <input type="checkbox"/> Teach infant care <input type="checkbox"/> Teach child care <input type="checkbox"/> Pain management <input type="checkbox"/> Other: _____ <input type="checkbox"/> Other: _____ <input type="checkbox"/> Other: _____ <input type="checkbox"/> Other: _____ |
|--|--|---|

INTERVENTIONS/INSTRUCTIONS (Cont'd.)

- ☐ Contacted physician or physician designee to report clinical findings
- ☐ Contacted physician or physician designee to request orders
- ☐ Revise plan of care for

- ☐ Interdisciplinary communication note update
☐ Referral for _____

Reviewed/reinforced action plan for exacerbation of symptoms (e.g. when to call homecare nurse vs. seek emergent services): ☐ No ☐ Yes

Patient/caregiver appeared to understand all educational information given during this visit: ☐ No ☐ Yes

Did the patient receive the flu or pneumonia vaccine during this visit? ☐ No ☐ Yes, specify _____

Did caregiver availability change since the last visit? ☐ No ☐ Yes, specify

ANALYSIS/INTERVENTIONS/INSTRUCTIONS/PATIENT RESPONSE/ADDITIONAL NOTES

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SUMMARY CHECKLIST		AIDE SUPERVISORY VISIT (Complete if applicable)	
1	2	3	4
5	6	7	8
9	10	11	12
13	14	15	16
17	18	19	20
21	22	23	24
25	26	27	28
29	30	31	32
33	34	35	36
37	38	39	40
41	42	43	44
45	46	47	48
49	50	51	52
53	54	55	56
57	58	59	60
61	62	63	64
65	66	67	68
69	70	71	72
73	74	75	76
77	78	79	80
81	82	83	84
85	86	87	88
89	90	91	92
93	94	95	96
97	98	99	100

SUMMARY CHECKLIST

CARE PLAN: ☐ Reviewed ☐ Revised with patient involvement
☐ Outcome achieved ☐ PRN order obtained

PLAN FOR NEXT VISIT:

APPROXIMATE NEXT VISIT DATE:

NEXT PHYSICIAN VISIT:

DISCHARGE PLANNING DISCUSSED? ☐ Yes ☐ No ☐ N/A

BILLABLE SUPPLIES RECORDED? ☐ Yes ☐ No ☐ N/A

CARE COORDINATION: ☐ Physician ☐ PT ☐ OT ☐ ST☐ MSW ☐ SN ☐ Other, specify _____**AIDE SUPERVISORY VISIT (Complete if applicable)**

AIDE: ☐ Present ☐ Not present

SUPERVISORY VISIT: ☐ Scheduled ☐ Unscheduled

IS PATIENT/FAMILY SATISFIED? ☐ Yes ☐ No, Explain:

AIDE CARE PLAN UPDATED? ☐ Yes ☐ No

OBSERVATION OF:

TEACHING/TRAINING OF:

NEXT SCHEDULED SUPERVISORY VISIT:

SIGNATURE/DATE – Complete **TIME OUT** (on first page) prior to signing below.

Nurse (Signature and Title)

Date _____

Patient Signature _____

Date _____